

LeonAI LTD

July 28, 2026

To Whom It May Concern,

SOC 2 Type II Bridge Letter

This letter is provided to affirm the status of LeonAI LTD's ongoing SOC 2 Type II examination and to describe the security and privacy controls the company maintains in the interim.

1. Status of the SOC 2 Type II Examination

LeonAI LTD formally commenced its SOC 2 Type II examination in August 2026, engaging EY (Ernst & Young) as the independent, licensed CPA firm to assess the design and operating effectiveness of controls relevant to the Security (Common Criteria) Trust Services Category over the observation period. LeonAI LTD has engaged CYBEROOT as its GRC advisory firm to lead readiness, evidence preparation, and project management for the examination. EY's audit fieldwork is expected to conclude within approximately six (6) months of commencement, with the final SOC 2 Type II report issued within thirty (30) days thereafter, targeting delivery in the first quarter of 2027.

2. Existing Certifications and Control Maturity

LeonAI LTD holds an active ISO/IEC 27001 certification, evidencing an established and independently audited Information Security Management System (ISMS). The scope, policies, and risk treatment plan underlying that certification substantially overlap with the Common Criteria being assessed under SOC 2, providing a mature control foundation for the current examination.

In the ordinary course of business, LeonAI LTD maintains the following control practices, among others:

- Documented information security and privacy policies, reviewed at least annually and approved by management
- Role-based access control with periodic access reviews and enforced multi-factor authentication
- Encryption of data in transit and at rest for production systems
- Continuous security monitoring, logging, and alerting across production infrastructure
- A formal vulnerability management and patching program, including regular penetration testing
- A documented incident response and business continuity/disaster recovery plan, tested periodically
- Vendor and sub-processor risk management, including due diligence and contractual security requirements
- Mandatory security and privacy awareness training for all employees and contractors
- A formal change management process for production changes

3. Representation Regarding the Control Environment

To the best of management's knowledge, there have been no known control failures, material security incidents, or significant changes to the control environment described above since the commencement of the examination period that would be expected to materially affect the conclusions of the SOC 2 Type II report.

4. Report Availability

Upon conclusion of EY's audit fieldwork, the final SOC 2 Type II report is expected to be issued within thirty (30) days. LeonAI LTD will make the report available to customers and prospective customers under standard confidentiality terms, typically via non-disclosure agreement. Please contact the undersigned or your LeonAI LTD account representative to request the report once issued.

Should you require any additional information regarding LeonAI LTD's security or privacy program in the interim, please do not hesitate to contact us.

Sincerely,

Eli Levin

CEO, CYBEROOT

GRC Advisory to LeonAI LTD

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CYBEROOT LTD

